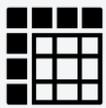# Risk Data Aggregation and Risk Reporting (RDARR) is Complex

The risk landscape changes non-stop.

Your bank's information is decentralized, with a wide range of source systems, repositories, and user groups

Your team is managing RDARR with spreadsheets; Regulators are cracking down on manual solutions

You struggle to hire while defending your headcount

It's not easy. We see you.

Imagine a world of **risk reporting** with:
- Intuitive visualizations with flexible drill-down and roll-up segmentation, variable timeframes, & vintage views
- Trending, statistical analysis, and configurable control limits
- Connectivity to authoritative data sources
- BCBS239 Principles 7-11 (Accuracy, Comprehensiveness, Clarity & Usefulness, Frequency, Distribution) Adherence

***Elevate your team** away from manual spreadsheet manipulation to continual KRI monitoring, trending, and segmentation*

10 YEARS
Spinnaker
CONSULTING GROUP

LET'S MODERNIZE YOUR RISK REPORTING TOGETHER

Spinnaker's Story

- **We are analysts with deep Financial Services expertise.**
- **We specialize in critical metric design and data visualization**
- **We deliver production results – not just slides**
- **We are <u>not</u> career consultants – we've walked in your shoes!**

A US Top 30 Bank's Story

Situation: The First and Second line teams each relied on error-prone excel spreadsheets to manage their risk reporting. They were under regulatory scrutiny to sunset their manual processes and move to automated solutions. Unassailable business practices, processes, & documentation were needed.

Complication:
- The regulators had imposed a tight timeline to complete all conversions
- The bank teams needed more SAS, SQL, and Tableau horsepower
- The bank was in the midst of a Netezza to Snowflake transition

Resolution: Spinnaker partnered with both Risk teams and the centralized BI team to build out Tableau dashboards connected to authoritative data sources. Each metric was reviewed to ensure it was the best KRI for the job. Many reports were sunset or combined. Spinnaker shared best practices between the three bank teams, while documenting and uptraining the team so it could maintain the dashboards after we left. The bank met its deadline.

"[I rate Spinnaker a] 10 for the strong credit, analytical and data acumen which enabled them to deliver on the scope of the work. Great culture fit for [Bank]. I received great feedback from my team on both the competencies & professionalism of Spinnaker."
~ Credit Officer | Executive Program Sponsor

Call Spinnaker – we'll help you get there faster

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